



www.nyba.com

New York's New Power of Attorney Amendments

A LIVE Telebriefing presented by New York Bankers Association

"An investment in knowledge always pays the best interest." -Benjamin Franklin



September 27, 2010
LIVE Telebriefing
2:30 – 4:00 pm

QUESTIONS?

Contact:
Elisa R. Legg
212-297-1679
elegg@nyba.com

REGISTER TODAY!

Fax the registration form to 212-297-1683 or email elegg@nyba.com

FEES

\$79 NYBA members;
\$119 non-members

PRESENTERS

Joshua S. Rubenstein Esq.
Co-Managing Partner
Katten Muchin Rosenman LLP

William J. Bosies
Senior Vice President-
Legislation & Regulation
New York Bankers Association

Are you ready for yet more changes in the short-form powers your customers use?

On September 12, 2010, major revisions to New York's Power of Attorney law take effect. Designed to address some of the problems that became apparent after last year's wholesale revision of the power of attorney law took effect, these new amendments should also assist in estate planning and trust administration. The most important changes cover the impact of the new law on existing powers of attorney and the types of powers of attorney for which the statute may be used.

We are pleased to have **Joshua Rubenstein**, Co-Managing Partner of Katten Muchin Rosenman LLP, address the provisions of the new amendments. He will be joined by Bill Bosies, of the NYBA staff, who will discuss the origin of the new statute. There will be ample opportunity to ask questions. You may email questions in advance to elegg@nyba.com or ask questions live during the briefing. (Reference: Chapter Law 340 of the Laws of 2010.)

Program Highlights

- What's changed: how do the new amendments alter the powers of attorney which your bank must honor?
- What powers of attorney are no longer subject to the statute, and how should you treat those you have already received?
- How will the new rules on divorce and succession affect existing and new powers of attorney?

This telebriefing will include approximately 60 minutes of presentation and up to 30 minutes of **live Q&A**. Each registration provides one connection to the live telebriefing. You will receive a PIN, the handouts and dial-in instructions prior to the program. Following the briefing, you will be able to access an online recording until December 27, 2010. **NOTE:** If you are unable to participate in the live event, you may purchase the online recording for the same price.

Audience: Compliance officers, trust officers, estate planners and related professionals, senior management, retail banking officers, and bank counsel.

Registration

You may enroll directly online at www.bankersed.com/NYBANKERS/telephone.asp. To have NYBA process your registration, complete the following; fax to: 212-297-1683.

Please check: Live Event Online Recording (available 10/4/10)

Name: _____ Title: _____

E-mail: _____ Tel: _____

Bank: _____

Address: _____

VISA / MC Credit Card No: _____

Exp: _____ V-Code: _____ or _____ Please invoice my bank